

Regent College

Legal Name: Regent College
5800 University Blvd
Vancouver, BC V6T 2E4
CRA Charitable Organization Business
Number: 10788 1039 RR0001



Thank you for naming Regent College as a beneficiary in your Will.

1. There are a number of things to consider as you prepare to include Regent in your Will:

a. Gift Amount

You can make a gift by specifying a fixed amount, a percentage ('share') of your estate, or by specifying that Regent College receive a gift of "residue" - whatever is left after family and friends have been looked after.

b. Restricted or unrestricted:

- an 'unrestricted' gift can be used wherever most needed at the discretion of the College's leadership. *Unrestricted bequests are extremely valuable because the College can use them to flexibly meet its future needs.*
- a 'restricted' gift is used for a specific purpose, such as creating a new scholarship, endowing a faculty chair, or funding a particular program (e.g. Chinese Studies Program, the Marketplace Institute, etc.)

c. Expendable or endowed:

- Expendable funds are used in their entirety, generally within a relatively short time frame. Some larger expendable gifts are used over longer periods.
- Endowed funds are transferred to the Regent College 2000 Foundation, where they are managed to provide income every year in perpetuity to carry out the designated purpose of the fund. **Please note that endowed funds may have minimum required amounts. Please speak with a member of the Donor Relations staff if you are considering a bequest to establish an endowed fund.

2. **If you wish to arrange a restricted or endowed gift**, please call the Regent College Donor Relations office to discuss your wishes (604.224.3245). Gifts of this nature need to be managed in consultation with the College to ensure that the gift is in alignment with the College's funding priorities and is structured to be practical to administer and to provide maximum benefit to our students and College community.
3. Please also be certain to specify Regent College along with its address so that there is no confusion or conflict as to which 'Regent College' is to receive your bequest gift.
4. Here are suggestions of wording that could be used for an expendable, unrestricted bequest gift:
 - I give the sum of \$_____ to Regent College, 5800 University Boulevard, Vancouver BC, Canada V6T 2E4, for its general purposes.
 - I give ___% (or share) of the residue of my estate to Regent College, 5800 University Boulevard, Vancouver BC, Canada V6T 2E4, for its general purposes.
5. Whether you are making a Will for the first time or reviewing an existing Will—which should be done periodically—we strongly recommend that you consult a qualified estate planner and your financial advisor. Tell your advisor what you would like to do philanthropically and ask his/her advice on how it can be best accomplished (e.g. pointing out tax savings and advantages for giving particular assets and securities).
6. **Finally, we do appreciate knowing if you have made arrangements to include Regent College in your estate plans.**

You are under no obligation to inform us of your decision, but letting us know would allow us to:

- Show our appreciation.
- Keep you informed about the impact Regent is having around the world.
- Plan for the future with greater knowledge about the financial support the community is preparing for Regent College.

You do not need to share specific details of your estate plans, and we will respect any wish you might have for confidentiality and anonymity.